KATHERINE M. WISSER
Associate Professor
Simmons University
School of Library and Information Science
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CURRENT POSITION
ASSOCIATE PROFESSOR
ACTING SLIS ASSISTANT DIRECTOR
DIRECTOR, ARCHIVES CONCENTRATION
CO-DIRECTOR OF DUAL DEGREE ARCHIVES AND HISTORY PROGRAM
DIRECTOR OF ARCHIVES CERTIFICATE PROGRAM

Simmons University, School of Library and Information Science

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TEACHING EXPERIENCE

ASSOCIATE PROFESSOR   2016 – present
SCHOOL OF LIBRARY AND INFORMATION SCIENCE
Simmons University, Boston, MA

ASSISTANT PROFESSOR   2009 – 2016
SCHOOL OF LIBRARY AND INFORMATION SCIENCE
Simmons College, Boston, MA

TEACHING FELLOW   2001 - 2009
SCHOOL OF INFORMATION AND LIBRARY SCIENCE
University of North Carolina at Chapel Hill, Chapel Hill, NC

COURSES TAUGHT

Simmons College
     Organization of Information
     Archival Access and Use
     Government Archives
     History of Libraries
     Indexing and Thesaurus Construction
     Introduction to Archival Methods and Services
     Metadata
     Special Topics: TEI

Independent studies (21 students)
Simmons World Challenge 2014, Brutality: Violence in local, national and international
    contexts; 2017 Arresting Aggression: Choosing non-violence as an option for change (co-
    taught with Hugo Kamya, School of Social Work)

University of North Carolina at Chapel Hill
    Organization of Materials I
    Organization of Materials II
    Principles and Practices of Archival Description
    History of Libraries
    Abstracting and Indexing for Information Retrieval
    Independent studies (3 students)

North Carolina State University
    Digital Technologies in Archives and Special Collections

THESIS SUPERVISION
Simmons University
    Master's Thesis (primary advisor, 4 students; second reader, 24 students)

    Dissertation committee (committee member, 5 students; academic advisor, 1 student)

University of North Carolina at Chapel Hill
    Professional Field Experience Coordinator (Summer 2008-Summer 2009)

    Master's paper (advisor, 22 students)

PUBLICATIONS

Peer-reviewed

Wisser, Katherine M., Hayley Mercer, Mitch Nakaue, Adrienne Pruitt, Susan Pyzynski, and Jessica M.
    Sedgwick, "Exploring Relationship Description: A Report from the Describing Relationships
    Workshop, Simmons College, February 2018" *Journal of Contemporary Archival Studies*, vol.
    6, article 10 (2019), Available at: https://elischolar.library.yale.edu/jcas/vol6/iss1/10

Joudrey, Daniel N. and Arlene G. Taylor with the assistance of Katherine M. Wisser. *The
    Organization of Information*. Santa Barbara: Libraries Unlimited, 2018.

Wisser, Katherine M. "Introduction to Encoded Archival Context – Corporate Bodies, Persons and
    Families" *Trends in Archival Description*, Chicago: Society of American Archivists, 2017.

Angjeli, Anila, and Katherine Wisser. "Encoded Archival Context: Corporate Bodies, Persons and
    Families." *Encyclopedia of Library and Information Sciences Fourth Edition*. CRC Press,
    2017.

Wisser, Katherine M. "Investigating the "small world" of literary archival collections: the impact of EAC-CPF on archival descriptive practices – Part 1: Relationships, descriptions and the archival community" *Journal of Contemporary Archival Studies*, 2, 2015, http://elischolar.library.yale.edu/jcas/vol2/iss1/1

Wisser, Katherine M. and Joel A. Blanco-Rivera. "Surveillance, documentation and privacy: an international comparative analysis of state intelligence records" *Archival Science*, published online January 28, 2015.

Wisser, Katherine M. "The error of our ways: using metadata quality research to understand common error patterns in the application of name headings" *Metadata and Semantic Research: 8th Research Conference, MTSR 2014, Karlsruhe, Germany, November 27-29, 2014, Proceedings*. S. Closs et al. (eds.). Switzerland: Springer International Publishing, 2014.

Wisser, Katherine M. and Jackie Dean. "EAD tag usage: community analysis of the use of Encoded Archival Description elements" *American Archivist*. 76:2, Fall-Winter 2013, 542-566.

Wisser, Katherine M. "Describing entities and identities: the development and structure of Encoded Archival Context – Corporate Bodies, Persons, and Families" *Journal of Library Metadata*. 11:3-4, 2011, 166-175.

Wisser, Katherine M. "Meeting metadata challenges in a consortial environment: metadata coordination for North Carolina *Exploring Cultural Heritage Online*" *Library HiTech*, vol. 23:2, 2005, 164-171*.*

Wisser, Katherine M. and Jennifer O'Brien Roper. "Maximizing metadata: exploring the EAD-MARC relationship" *Library Resources and Technical Services*, vol. 47:2, 2003.

Invited

Wisser, Katherine M. "19th Century Libraries" *Libraries, Archives and Museums: An Introduction to Cultural Heritage Institutions through the Ages*. Suzanne M. Stauffer, ed. London: Rowman and Littlefield, 2021, 165-180. *Forthcoming.*

Wisser, Katherine M. "EAC-CPF scholarship program for workshops and Building a National Archival Authority Infrastructure" *Archival Outlook*, January/February 2012, 22.

Wisser, Katherine M. "Archival cataloging and the archival sensibility" *RBM: A Journal of Rare Books, Manuscripts and Cultural Heritage,* 12:1, Spring 2011, 34-40.

Wisser, Katherine M. "Metadata musketeer-style" *North Carolina Libraries,* Spring/Summer 2006, pp. 12-14. http://www.nclaonline.org/NCL/ncl/NCL_64_1-2_Spring-Summer2006.pdf

Wisser, Katherine M. "Museum metadata in a consortial environment." *Museums and the Web*, 2004, http://www.archimuse.com/mw2004/papers/wisser/wisser.html

Editor

Wisser, Katherine M. and Melanie A. Kimball, eds. *Libraries: Traditions & Innovations, Papers from the Library History Seminar XIII*, DeGruyter Press, 2017.

Wisser, Katherine M., ed. *Journal of Archival Organization*, 2016-2017.
>   Wisser, Katherine M., "Pondering Provenance: Introduction to a Special (Re)Issue from the Journal of Archival Organization", *Journal of Archival Organization*, Published online October 24, 2016.

Wisser, Katherine M. and Anila Angjeli, guest eds. *Journal of Archival Organization,* Special Issue: Identity matters: describing and interconnecting entities with EAC-CPF, 12:1-2, 2015.
>   Angjeli, Anila and Katherine M. Wisser. "Identity matters: describing and interconnecting entities with EAC-CPF" *Journal of Archival Organization*, 12:1-2, 2015.

Wisser, Katherine M., guest ed., *Journal of Library Metadata*, Special Issue: Contextual metadata. 11:3-4, 2011.
>   Wisser, Katherine M. "Introduction to the Special Issue: Contextual metadata" *Journal of Library Metadata*. 11:3-4, 2011, 101-103.

Wisser, Katherine M., ed. "EAC-CPF tag library" http://eac.staatsbibliothek-berlin.de/fileadmin/user_upload/schema/cpfTagLibrary.html, 2011-2017.

Wisser, Katherine M., ed. "EAC beta tag library" http://www3.iath.virginia.edu/eac/, 2004-2010.

Book reviews

Research in the Archival Multiverse Anne Gilliland, Sue McKemmish and Andrew J. Lau, ed. *Library and Information Science Research,* 39:3, July 2017.

Redacted: the Archives of Censorship in Transwar Japan by Jonathan E. Abels. *Archival Issues*, Spring 2014.

Archives and Archivists in 20th century England by Elizabeth Shepherd. *American Archivist*, 73:2, Fall/Winter 2010.

Unspeakable: the Story of Junius Wilson, by Susan Burch and Hannah Joyner. *North Carolina Libraries*, vol. 66(1-2), 2008, pp. 36-37, http://www.nclaonline.org/NCL/ncl/NCL_66_1-2_Spring-Summer2008.pdf

Wisser, Katherine M. "Visiting with old friends: SAA's Archival Classics series" in *Journal for the Society of North Carolina Archivists*, Vol. 3:1, 2004.

Out of the Ruins by Sally Wright, *Journal of the Society of North Carolina Archivists*, vol. 1:2, 2003.

Effective Approaches for Managing Electronic Records and Archives ed. by Bruce Dearstyne, *The Journal of the Society of North Carolina Archivists*, vol. 1:1, 2002.

The African-American Experience: an Historical and Bibliographical Guide Arvarh E. Strickland and Robert E. Weems, Jr., eds., *Bulletin of Bibliography*, 58, 2001.

Reconstruction in the United States: an Annotated Bibliography compiled and annotated by David A. Lincove. *Bulletin of Bibliography*, 57, 2000.

Domesticating Slavery by Jeffrey Robert Young, *North Carolina Historical Review*, 77, 2000.

Technical reports and white papers

Wisser, Katherine M. "Ground Truth Data Set Compilation and Name Disambiguation". Social Networks and Archival Context Project, Institute of Advanced Technology for the Humanities, Mellon Foundation Grant, October 2017.

Wisser, Katherine M. "John F. Kennedy Presidential Library and Museum Metadata Protocols Audit, *Final Report*" John F. Kennedy Library and Museum, 2015.

Wisser, Katherine M. "SNAC quality assessment, phase 2". Social Networks and Archival Context Project, Institute of Advanced Technology for the Humanities, Mellon Foundation Grant, March 2014.

Wisser, Katherine M. "SNAC quality assessment, phase 1". Social Networks and Archival Context Project, Institute of Advanced Technology for the Humanities, Mellon Foundation Grant, June 2013.

Wisser, Katherine M. "Western Archival Network EAD compatibility research" The University of Utah, *Planning for a Western Archival Network: Administrative, Technical, and End-user concerns.* Institute of Museum and Library Services planning grant. April 2012.

Wisser, Katherine M. and Jackie Dean. "EAD tag usage: community analysis of the use of Encoded Archival Description elements and attributes". Technical Subcommittee on Encoded Archival Description, Society of American Archivists, August 2011.

Wisser, Katherine M. and Katie McCormick. "Oral history collections in North Carolina's cultural heritage institutions" White Paper, http://www.ncecho.org/oral/survey2007.pdf

Wisser, Katherine M. and Jason Tomberlin, compilers. "The 2005 Society of North Carolina Archivists membership survey report" February 2006, located at: http://www.ncarchivists.org/member/2005SNCASurveyReport.pdf

Wisser, Katherine M. "EAD tools survey" August, 2005, for the Society of American Archivists, EAD Working Group, located at: http://www.archivists.org/saagroups/ead/EADToolsSurvey.pdf

Saye, Jerry D. and Katherine M. Wisser. "Students" *2004 ALISE Statistical Report*, Association of Library and Information Science Education, 2004.

Saye, Jerry D. and Katherine M. Wisser. "Students" *2003 ALISE Statistical Report*, Association of Library and Information Science Education, 2003.

Saye, Jerry D. and Katherine M. Wisser. "Students" *2002 ALISE Statistical Report*, Association of Library and Information Science Education, 2002.

Saye, Jerry D. with the assistance of Katherine M. Wisser. "Students" *2001 ALISE Statistical Report*, Association of Library and Information Science Education, 2001.

Saye, Jerry D. with the assistance of Katherine M. Wisser. "Students" *2000 ALISE Statistical Report*, Association of Library and Information Science Education, 2000.

Other

Encoded Archival Standards: A primer. Betts Coup presenter; Content developed by Katherine M. Wisser with Betts Coup, Adrian Turner and Caitlin Wells, https://www.youtube.com/watch?v=WYWQeBRnhz0

Participant, *Seekers and Scholars* podcast episode, "The education of an archivist at The Mary Baker Eddy Library," https://www.marybakereddylibrary.org/research/podcast/53-the-education-of-an-archivist-at-the-mary-baker-eddy-library/

GRANTS

"Reckoning with Description: An exploration of ethical questions in archival descriptive work" **Principle Investigator,** COCIS Innovation Fund, 2021, *Funded*, $1,920.00.

"Look up and not down, forward and not back, out and not in: Enhancing access to Boston's charitable organization reports," **Co-Principal Investigator**. National Endowment for the Humanities, Digital Humanities Advancement Level II Grant, 2021-2023. *Resubmission.*

"Look up and not down, forward and not back, out and not in: Enhancing access to Boston's charitable organization reports," **Co-Principal Investigator**. National Endowment for the Humanities, Digital Humanities Advancement Level II Grant, 2020-2022. *Not funded.*

"Primary Source Cooperative" Massachusetts Historical Society**. Consultant**. Mellon Foundation and NHPRC, 2020-2023.

"Developing Best Practices for Describing Relationships Workshop" **Principal Investigator.** Simmons College, School of Library and Information Science, Emily Hollowell Research Fund. *Funded:* $1,470.00. Spring 2018.

"A 21st-Century Digital Platform for 19th-Century Analog Content" Massachusetts Historical Society**. Consultant**. NHPRC, 2018.

"Digitization for Everybody (Dig4E): Modular Educational Resources for Interpreting Standards for Still Image and Audio-visual Digitization" **Expert Advisory/Editorial Board member.** Andrew W. Mellon Foundation. 2018-2020.

"Massachusetts Municipal Clerks Archival Education Program" School of Library and Information Science, Simmons College. **Consultant**. NHPRC, 2014-2015.

"Leveraging social network data using Gephi, NodeXL and Pajek". **Principal Investigator**. Simmons College, Graduate School of Library and Information Science, Emily Hollowell Research Fund. *Funded.* $1,820. Spring 2014.

"LIAM Linked archival metadata". Tufts University. **Consultant**. IMLS Planning Grant. 2012-2013.

"Connecting the dots: using EAC-CPF to reunite Samuel Johnson and his circle". Harvard University and Yale University. **Consultant.** Harvard Library Lab, Office of Scholarly Communication, Harvard University Library. 2012-2014.

"Social networks and archival context". Institute for Advanced Technology in the Humanities, University of Virginia. **Consultant.** Mellon Foundation. 2012-2014.

"Planning for a Western Archival Network: administrative, technical and end user concerns". University of Utah. **Consultant**. IMLS Planning Grant. 2011-2012.

"Building a National Archival Authority Infrastructure". University of Virginia and Simmons College. **Co-Principal Investigator** IMLS Laura Bush 21st Century Librarian Program, $148,425. *Funded*. 2011-2014.

"Investigating the 'Small World' of literary archival collections: the impact of EAC-CPF on archival descriptive practices". **Principal Investigator**. IMLS Laura Bush 21st Century Librarian Program, Early Career Development, $123,436. *Funded.* 2011-2013.

"Examining EAD tag usage". **Principal Investigator**. Simmons College, Graduate School of Library and Information Science, Emily Hollowell Research Fund. *Funded.* $191.80. Spring 2011

*"*Experimenting with democracy: social libraries as local laboratories in early America". **Principal Investigator**. Simmons College, Graduate School of Library and Information Science, Emily Hollowell Research Fund. *Funded.* $1,150. Fall 2010

"Patrons at the Boston Athenaeum: an historical examination". Ross Harvey, Principal Investigator. Simmons College, Graduate School of Library and Information Science, Emily Hollowell Research Fund. *Funded.* $1,350, Spring 2010.

"Investigating the 'Small World' of literary archival collections: considerations for an implementation plan for EAC-CPF". Principal Investigator. IMLS Laura Bush 21st Century Librarian Program, Early Career Development, $75,373. *Not funded*. December 2009.

CONFERENCE PRESENTATIONS, GUEST LECTURES, AND WORKSHOPS

Conference Presentations

Invited

April 2019	"What is a professional archivist today? Is there still a clear professional identity" Panelist, *From community to curriculum: translating social responsibility into archival education, 2019 Allen Smith Symposium honoring Professor Jeannette Bastian*, *April 12-13, 2019*, School of Library and Information Science, Simmons University.
February 2018	"Excavating Description: discoveries that won't surprise you and why they matter" Indiana University, School of Informatics, Computing, and Engineering (SICE), Department of Information & Library Science (ILS) Colloquium.
April 2016	Participant, "*Journal of Contemporary Archival Studies:* An open forum discussion of a collaborative publishing project" New England Archivists, Portland, Maine.

January 2016	"Encoded Archival Context – Corporate Bodies, Persons and Families" ALA 2016 Midwinter Head of Cataloging Interest Group, "Modeling and management of non-bibliographic entities in library and archival databases," Boston, Massachusetts.
October 2015	"The Accessible Archive" Keynote address, "Robert Cormier: Censorship and Intolerance" Symposium at Fitchburg State University, Fitchburg, Massachusetts.
August 2015	"The Description of Functions as an Archival Framework," Description Section, Society of American Archivists, Cleveland, Ohio.
March 2014	"EAC-CPF for Military Units," with Justin Snow, Eliot Wilczek (not present), and Heather Soyka (not present). GSLIS Research Colloquium, Boston, Massachusetts.
August 2013	"Exploring the small world of literary collections through archival description," Description Section, *Society of American Archivists*, New Orleans, Louisiana.
March 2013	Oxford-Style Debate, New England Archivists, Worcester, Massachusetts.
August 2012	"Investigating the 'small world' of archival literary collections: the use of social network analysis as a visualization tool for understanding connections," Metadata and Digital Object Roundtable, *Society of American Archivists*, San Diego, California.
June 2012	"EAD and EAC-CPF," HistoryMakers, Chicago, Illinois.
November 2011	"Can I be friends with Mother Teresa?" GSLIS Lunchtime Series, Simmons College, Boston, Massachusetts.
September 2010 and April 2011	"Encoded Archival Context – Corporate Bodies, Persons, and Families (EAC-CPF) and its impact on archival description," Rhode Island Archivists group and *New England Archivists*, Brown University, Providence, Rhode Island.
August 2010	"Introduction to EAC-CPF" and "PeopleAustralia," *EAC-CPF: Moving Forward with Authority*, NARA, Washington DC.
April 2010 and September 2010	"The Boston Athenaeum: Explorations in History," GSLIS Lunchtime Colloquium, co-presented with Ross Harvey and Melanie Kimball, Simmons College, Boston, Massachusetts.
November 2009	"Speaking the Same Language: commonalities between library, archives, and museum descriptive standards," presentation for panel "Information Organization in Libraries, Archives and Museum: Converging Practices and Collaboration Opportunities," *American Society for Information Science & Technology*, Vancouver, British Columbia.
October 2009 and November 2009	"Encoded Archival Context – Corporate Bodies, Persons, and Families," OCLC Research, Webinar

August 2009	"Encoded Archival Context – Corporate Bodies, Persons, and Families," *Society of American Archivists*, Austin, Texas.
October 2008	"The organization of knowledge and bibliographic classification in 19th-century America," Doctoral Student Symposium, School of Information and Library Science, University of North Carolina at Chapel Hill, Chapel Hill, North Carolina.
October 2008	"Field experience & archival education," Celebrating a New Concentration in Archives and Records Management, School of Information and Library Science, University of North Carolina at Chapel Hill, Chapel Hill, North Carolina.
August 2008	"Contextual information and the changing nature of archival description," EAD@10 Symposium, San Francisco, California.
August 2008	Metadata and Digital Objects Roundtable, Debate on metadata standards, co-presenter, San Francisco, California.
May 2008	"The EAC Working Group: standards formation in an international context," Standard e formati di scambio per l'interoperabilità dei sistemi archivistici (Standards and exchange formats for interoperability among archival information systems), Instituto per i beni artistic culturali e naturali, Bologna, Italy.
October 2007	"NC ECHO Oral History Working Group survey findings," co-presented with Katie McCormick and Cat S. McDowell, Society of North Carolina Archivists, Elizabeth City, North Carolina.
September 2007	"North Carolina ECHO update," co-presented with Emily Gore, SOLINET North Carolina User Group Meeting, Chapel Hill, North Carolina.
August 2007	"Context schmontext: contextual information innovations in archival description," panel moderator and presenter, Society of American Archivists, Chicago, Illinois.
June 2007	"From concept to collections: a dialog for developing digital programs," panel moderator and presenter, University of North Carolina, Charlotte, North Carolina.
April 2007	"Data sets – metadata & management," Chair and commentary, DigCCurr 2007, Chapel Hill, North Carolina.
March 2007	"NCBHIO: North Carolina Biographical and Historical Information Online, building resources through community," Society of North Carolina Archivists, Elon, North Carolina.
February 2007	"NCBHIO: North Carolina Biographical and Historical Information Online, building resources through community," North Carolina Museums Council, Hickory, North Carolina.

October 2006   "Teaching DACS: reconciling the old with the new" MARAC Fall Meeting, Morristown, New Jersey.

March 2006   "NC ECHO and search strategies" Joint conference for the North Carolina and South Carolina Special Libraries Association, Charlotte, North Carolina.

September 2005   "Introduction to TEI" North Carolina Library Association Annual Meeting, Winston-Salem, North Carolina.

July 2004   "NC ECHO" PASCAL, University of South Carolina, Columbia, South Carolina.

May 2004   "Introduction to metadata" Lincolnton Historic Preservation Week, Lincolnton, North Carolina.

April 2004   "Museum metadata in a consortial environment" Museums and the Web 2004, Arlington, Virginia.

August 2003   "Back from the front: lessons of roving EAD instructors" co-presented with Joshua McKim, Society of American Archivists Annual Meeting, Los Angeles, California.

October 2002   Presentation on EAD to MARC crosswalking applications, Virginia Heritage Project, State Library of Virginia, Richmond, Virginia.

October 2002   Presentation on EAD to MARC crosswalking applications, Virginia Polytechnic Institute, Blacksburg, Virginia.

June 2002   "Maximizing metadata: exploring the EAD-MARC relationship" Co-presented with Jennifer O'Brien Roper, NCSU Libraries, Rare Book and Manuscript Section (ACRL) Pre-conference, Atlanta, Georgia.

May 2002   "Maximizing metadata: exploring the EAD-MARC relationship" with Jennifer O'Brien Roper, NCSU Libraries, LAUNC-CH Research Forum, University of North Carolina at Chapel Hill, Chapel Hill, North Carolina.

May 1997   "Manifest and latent functions of the slave patrol system in Colonial and Early National South Carolina" Southern Historical Association Graduate Symposium, Rice University, Houston, Texas.

Accepted

April 2020   "Closing doors opens others: Identifying opportunities through temporary records custody" New England Archivists Spring 2020 Meeting, Providence, Rhode Island. [Canceled due to COVID-19]

October 2018   "Watergate, Covfefe, and Presidential Records" *The Archivists Roundtable of Metropolitan New York*, "The Uncomfortable Archive", New York, New York.

March 2018   "Describing Relationships Workshop: Exploring 21st century problems in archival description" co-presenter, *New England Archivists*, New Haven, Connecticut.

April 2016   Participant, "Pedagogical funambulism; balancing theory and practice in archival studies" New England Archivists, Portland, Maine.

August 2015   "Friend, foe or frenemy: the challenges and opportunities of relationship vocabularies" SAA Research Forum, Society of American Archivists, Cleveland, Ohio.

July 2015   "Experimenting with democracy: Social libraries as local laboratories in early America" *Library History Seminar,* Simmons College, Boston, Massachusetts.

February 2015   "Unpacking the digital humanities curriculum" The Collective, University of Tennessee, Knoxville, Tennessee.

November 2014   "The error of our ways: using metadata quality research to understand common error patterns in the application of name headings" MTSR 8th Research Conference, 2014, Karlsruhe, Germany.

November 2013   "Surveillance, documentation and privacy: an international comparative analysis of state intelligence records" with Joel Blanco-Rivera, *International Council on Archives*, Brussels, Belgium.

October 2013   "The diaspora of archival literary collections: an exploration" *New England Archivists*, Amherst, Massachusetts.

August 2013   "Surveillance, documentation and privacy: case studies in records disposition" Research Forum, *Society of American Archivists*, New Orleans, Louisiana.

June 2013   "Social network analysis and archival description: the small world of literary figures" *Archival Education and Research Institute*, University of Texas – Austin, Austin, Texas.

March 2013   "LEADS the way: a collaborative EAD project at Simmons College" co-presented with Jason Wood, Justin Snow, Brian Shetler, Aliza Leventhal and Meghann Wollitz. *New England Archivists*, Worcester, Massachusetts.

August 2012   "Contexts in search of contents: preliminary results" with Meghan Poepping, Research Forum, *Society of American Archivists*, San Diego, California.

June 2012   "Think before you link: can I be friends with Mother Teresa?" Rare Book and Manuscript Section *2012 RBMS Preconference: Futures!* San Diego, California.

July 2011   "Libraries and social capital: the Boston Athenaeum and the social networks of 19th-century Boston" *Society for the History of Authorship, Reading & Publishing*, Washington D.C.

July 2011   "EAC and meaningfulness of relationships in light of existing archival description practice" *Archival Education and Research Institute*, Simmons College, Boston, Massachusetts.

June 2011   "Encoded Archival Context – Corporate Bodies, Persons, and Families: an overview of the standard" and "The Meaning of Connections" *Association of Canadian Archivists*, Toronto, Canada.

September 2010   "Cutter's 'Monumental Work': the creation and reception of the *Catalogue of the Library of the Boston Athenæum, 1807-1871" Library History Seminar XII*, Madison, Wisconsin.

June 2010   "The archival sensibility: cataloging and archives" *Preconference of the ACRL Rare Book and Manuscript Section*, Philadelphia, Pennsylvania.

Posters

August 2010   "Exploring the 'small world' of literary archival collections: a pilot project" *Society of American Archivists* Annual Meeting Research Forum, Washington, D.C.

January 2009   "Bibliographic classification and the organization of knowledge in 19th-century America", Association of Library and Information Science Education, Denver, Colorado, *award-winning.*

May 2007   "NCBHIO: North Carolina Biographical and Historical Information Online, Building Resources through Community," LAUNCCH Research Forum poster session, University of North Carolina at Chapel Hill, Chapel Hill, North Carolina.

Guest Lectures

March 2018   "Moving Images Metadata" LIS 472 Moving Image Archives, Simmons
and March 2019   University

November 2017   "Cognitive apprenticeship" SSW 671, Teaching and Learning Seminar, Simmons College

April 2014   "Presentations 1.0 and Death by Powerpoint"
                   HIST 455 History Master's Thesis, Simmons College

2014-2018   "How to Write a Literature Review" (Annual)
                   Doctoral Student Brown Bag, Simmons College

March 2014   "Encoded Archival Context – Corporate Bodies, Persons, and Families"
                   LIS 440, Archival Access and Use, Simmons College

March 2011   "Personal research agenda and methodologies"
and April 2012   LIS 621, Doctoral Seminar, Simmons College

June 2010   "Archives & Archivists"

and April 2012	LIS 531P, Foundations in Library and Information Sciences, Simmons College
April 2011	"Metadata" LIS 488, Technology for Information Professionals, Simmons College
April 2010	"Encoded Archival Context – Corporate bodies, Persons, and Families: an emerging standard and standards formation" ILS 757, Principles and Practices of Archival Description, School of Information and Library Science, University of North Carolina at Chapel Hill
April 2010	"Encoded Archival Context – Corporate bodies, Persons, and Families: an emerging standard and standards formation" LIS 467, XML, Simmons College
December 2009	"Encoded Archival Context – Corporate bodies, Persons, and Families: an emerging standard and standards formation" LIS 531S-01, Metadata, Simmons College
April 2007 and April 2008	"The Destruction of Libraries and Cultural Genocide" Presented to HIST 374A, Genocide in the twentieth century, Elon University
October 2006 and March 2007	"19th-century classified catalogs and the organization of knowledge in America: warrant, paradigms and discourse in application" Presented in INLS 520, School of Information and Library Science University of North Carolina at Chapel Hill
September 2006	"19th-century classified catalogs and the organization of knowledge in America" Presented to Research Colloquium, School of Information and Library Science, University of North Carolina at Chapel Hill
February 2004	EAD structure and implementation Presented to INLS 245, School of Information and Library Science, University of North Carolina at Chapel Hill
October 2003	"Metadata for Special Collections" Presented to INLS 251, School of Information and Library Science University of North Carolina at Chapel Hill
February 2003	EAD structure and implementation Presented to INLS 245, School of Information and Library Science University of North Carolina at Chapel Hill
September 2002	"Textual Analysis and Sherlock Holmes" Presented to INLS 201 School of Information and Library Science University of North Carolina at Chapel Hill
February 2002	EAD Implementation and Hands-on encoding Presented to INLS 245, School of Information and Library Science University of North Carolina at Chapel Hill

Spring 2001   Rare Book Cataloging
                    Presented to INLS 251, School of Information and Library Science
                    University of North Carolina at Chapel Hill

Spring 2000   Rare Book Cataloging
                    Presented to INLS 251, School of Information and Library Science
                    University of North Carolina at Chapel Hill

Workshops

MARC According to DACS (revised, sole instructor)
Society of American Archivists
       July 2017 (Portland, OR)

Encoded Archival Description
Society of American Archivists
       February 2021 (Virtual)
       March 2019 (San Antonio, TX)
       January 2017 (Albuquerque, NM)

Forming Names according to RDA II
Society of American Archivists, Web seminar
       December 2015

Forming Names according to RDA
Society of American Archivists, Web seminar
       December 2014

New Standard: Encoded Archival Context – Corporate Bodies, Persons, and Families (EAC-CPF)
Society of American Archivists
       September 2021 (Forthcoming, Vitual)
       September 2019 (Princeton, NJ)
       September 2014 (4 online synchronous)
       April 2014 (Chapel Hill, NC)
       March 2014 (Carbondale, IL)
       August 2013 (New Orleans, LA)
       May 2013 (Cambridge, MA)
       May 2013 (Bellingham, WA)
       March 2013 (Atlanta, GA)
       March 2013 (Washington, DC)
       December 2012 (New Brunswick, NJ)
       August 2012 (San Diego, CA)
       June 2012 (Minneapolis, MN)
       March 2012 (Austin, TX)
       August 2011 (Chicago, IL)

MARC Cataloging for Archives
Mississippi Department of Archives and History, Jackson, MS
       February 2013

From Surviving to Thriving as an Assistant Professor

Archival Education and Research Institute, Simmons College
        July 2011

What is EAC-CPF?
Society of American Archivists, Web seminar
        October 2010

Introduction to EAD
NCECHO-NCEAD EAD Workshop, instructor
        December 2007 (Elon, NC)
        November 2007 (Durham, NC)
        November 2006 (Boone, NC)
        December 2005 (Raleigh, NC)
        June 2005 (Wilmington, NC and Charlotte, NC)
        June 2004 (Greenville, NC)
        November 2003 (Asheville, NC and Wilmington, NC)
        March 2003 (Raleigh, NC)
        September 2002 (Winston-Salem, NC and Greenville, NC)
        March 2002 (Chapel Hill, NC)

Advanced EAD Tagging
NCECHO-NCEAD EAD Workshop, instructor
        November 2005 (Raleigh, NC)
        October 2002 (Winston-Salem, NC)

MARC According to DACS
Society of American Archivists, co-instructor
        April 2010 (Library of Congress, Washington, DC)
        October 2007 (College Station, TX)
        June 2007 (State College, Pa.)
        November 2006 (Salt Lake City, UT)
        June 2006 (Atlanta, GA)
        April 2006 (Indianapolis, IN)
        March 2006 (Minneapolis, MN)
        February 2006 (Los Angeles, CA)
        October 2005 (Houston, TX)
        August 2005 (New Orleans, LA)
        March 2005 (Library of Congress, Washington, DC)

Digitization Institute
NC ECHO, Raleigh, NC; Cullowhee, NC; Wilmington, NC
        May 2007   Instructor
        September 2006   Instructor and curriculum coordinator
        June 2006   Instructor and curriculum coordinator
        February 2006   Instructor and curriculum coordinator
        March 2005   Instructor and curriculum coordinator
        September 2004   Instructor and curriculum coordinator
        March 2004   Instructor and curriculum coordinator
        August 2003   Instructor and curriculum coordinator
        March 2003   Instructor and curriculum coordinator
        September 2002   Instructor and curriculum coordinator

EAD Implementation: Strategies and Struggles
Society of North Carolina Archivists, Spring meeting workshop
        March 2003 (Raleigh, NC)

Grant Writing for Digitization
NC ECHO, Washington, NC; Wilkesboro, NC, co-instructor
        September 2007

SCHOLARSHIPS & AWARDS

2021	Distinguished Fellow, Society of American Archivists
2012	Visiting Scholar. American Antiquarian Society, Worcester, MA.
2009	Edward G. Holley For the Good of the Order Award, School of Information and Library Science, University of North Carolina at Chapel Hill
2009	3rd Place, ALISE Doctoral Student Poster Contest, Association of Library and Information Science Education
2004	Lester Asheim Scholarship, School of Information and Library Science, University of North Carolina – Chapel Hill
2003-2004, 2006	Louis Round Wilson Scholarship, School of Information and Library Science, University of North Carolina – Chapel Hill
2000-2003	Margaret Ellen Kalp Fellowship, School of Information and Library Science, University of North Carolina – Chapel Hill (awarded annually)

PROFESSIONAL EXPERIENCE

DIRECTOR OF INSTRUCTIONAL SERVICES   February 2008 – May 2009
SCHOOL OF INFORMATION AND LIBRARY SCIENCE
University of North Carolina, Chapel Hill, NC

Taught courses and coordinated field experience program at the School of Information and Library Science. Provided assistance to the Associate Dean, including assisting in scheduling of courses, peer observation of teaching at SILS, and directing the Seminar in teaching each semester. Assisted in administrative duties of the school. Participated in faculty meetings and other committees as assigned.

NC ECHO METADATA COORDINATOR   August 2003 – January 2008
SCHOOL OF INFORMATION AND LIBRARY SCIENCE
University of North Carolina, Chapel Hill, NC

Directed a statewide program that encourages and supports use of appropriate metadata by North Carolina's *Exploring Cultural Heritage Online* (NC ECHO) institutions to ensure online access to cultural heritage information through working group facilitation, workshop instruction and individual institutional consultation. Monitored needs, trends, and issues in the development and use of EAD, Dublin Core, TEI, and other metadata encoding schemes at the state, national and international level. Provided technical assistance and support on metadata issues for staff in NC ECHO partner institutions upon request. Maintained metadata-related content, including web pages, guidelines, templates and other documentation on NC ECHO's web site and promotes awareness of metadata standards and guidelines using a variety of communications tools. Participated in metadata initiatives at a national level. From 2003-2006, oversaw the continuing education program of the NC ECHO project, including curriculum development, instructor coordination, and outreach. Participated in strategic and annual planning for the NC ECHO project, including grant review and works with project staff on other NC ECHO-related initiatives. Note that this position was located at Duke University's Rare Book, Manuscript, and Special Collections Library from August 2003 until June 2006 when it moved to the School of Information and Library Science at the University of North Carolina at Chapel Hill.

NCSU LIBRARIES FELLOW   May 2001 – June 2003
NORTH CAROLINA STATE UNIVERSITY LIBRARIES
CATALOGING DEPARTMENT AND SPECIAL COLLECTIONS DEPARTMENT
North Carolina State University, Raleigh, NC

Home department: Cataloging
Performed subject analysis, including assignment of Library of Congress Subject Headings and classification numbers on materials in a variety of subject areas with a focus on theses and dissertations. Supervised Special Collections cataloging. Create documentation for Special Collections cataloging procedures. Contributed to Monograph Cataloging section through review of monographic cataloging. Participated in departmental support, staff search committees, ILS functionality evaluation, and other departmental activities. Participated in library-wide committees as appointed.

Project department: Special Collections
Implemented and supervised Encoded Archival Description (EAD) metadata scheme implementation for department finding aids. Collaborated with manuscripts curator and University Archivist to establish procedures for arrangement and description of collections. Trained and supervised all staff engaged in processing and encoding finding aids. Created documentation for EAD procedures. Collaborated with Special Collections cataloging to establish cataloging procedures for manuscripts and archives.   Contributed to grant project, 'The Birthplace of Forestry" by processing, finding aid evaluation, and EAD training, consultation and implementation for NCSU and LSTA grant partners. Contributed to critical review of proposed metadata schemes. Participated on Libraries metadata working group and represented NCSU Libraries on NCEAD Working Group. Presented to NCSU Libraries professional and paraprofessional staff on EAD and project. Participated in TRLN Special Collections Working Group. Collaborated on the ARL Action Agenda White Paper on Access to Special Collections. Staffed Special Collections reference desk.

ASSOCIATION OF LIBRARY AND INFORMATION SCIENCE EDUCATION   August, 1999 – May, 2001
STATISTICAL REPORT GRADUATE ASSISTANT
SCHOOL OF INFORMATION AND LIBRARY SCIENCE
University of North Carolina, Chapel Hill, NC

Assisted in the production and publishing of the ALISE *Statistical Report* for 2000 and 2001, including the production of a web version of the *Report* each year. Assisted editors in communicating with deans and authors. Co-wrote the "Students" chapter, including management of a relational database for the statistical data and the generation of approximately 80 tables reporting the results.

RARE BOOKS ASSISTANT   August, 1999 – May, 2001
NORTH CAROLINA STATE UNIVERSITY LIBRARIES
SPECIAL COLLECTIONS DEPARTMENT
North Carolina State University, Raleigh, NC

Responsible for the physical management of the rare books collection, including preservation, accessions to cataloging workflow and shelving. Continued a collection-wide assessment for preservation and representation purposes, performed reference desk duties, and participated in department-wide projects. Maintained a dealer's catalog collection. Assisted the rare books curator as assigned.

RARE BOOKS INTERN   May, 1999 – August, 1999
NORTH CAROLINA STATE UNIVERSITY LIBRARIES
SPECIAL COLLECTIONS DEPARTMENT
North Carolina State University, Raleigh, NC

Contributed to a collection-wide assessment of the books for preservation and representation purposes. Assisted with collection duties as assigned. Oversaw major shifting projects.

COLLECTIONS PROCESSING ASSISTANT   January, 1999 – May, 1999
NORTH CAROLINA STATE UNIVERSITY LIBRARIES
SPECIAL COLLECTIONS DEPARTMENT
North Carolina State University, Raleigh, NC

Processed the Directors Office sub-group of the North Carolina State University Archives Library Record Group, including the creation of a finding aid. Rough sorted the remaining sub-groups of the record group.

RESEARCH ASSISTANT   September, 1998 – July, 1999
ACADEMIC AFFAIRS LIBRARY
SYSTEMS DEPARTMENT
University of North Carolina, Chapel Hill, NC

Assisted in the beta testing of DRA's Web2, including the manipulation of the OPAC interface and analysis of macros. Participated in other projects as assigned. Participated in TRLN Web2 Working Group.

LIBRARY ASSISTANT, COLLECTIONS PROCESSING   May, 1997 – August, 1998
DIMOND LIBRARY
SPECIAL COLLECTIONS DEPARTMENT

University of New Hampshire, Durham, NH

Processed and inventoried collections held by the Special Collections Department. Created a 20,000-record database for the New Hampshire Library of Traditional Jazz, including 45, 78 and 33 1/3 rpm recordings, using discography and database functionality to provide access to the collection. Supervised student workers assisting with that project, including preservation and storage tasks. Performed reference desk duties.

SERVICE & CONSULTING

Service at Simmons

SLIS Committees
>	Student Services Center Manager Search Committee, 2021
>	PDMYR Review Committee, 2020-2021
>	Third Year Review Committee, 2020-2021
>	Mentoring, Development and Review Committee, 2020-2022
>	Faculty Search Committee, 2018-2019
>	First year review committee (RTA-appointed), 2018-2019
>	Promotion & Tenure Committee, 2018-2019
>	Doctoral Committee, 2012-2014, 2015-2017
>	Curriculum Committee, 2010-2011, 2013-2017, 2018-2019
>	Online Education Faculty Committee, 2013-2014
>	Information Science Concentration Ad Hoc Committee, 2013
>	Foundations Course Ad Hoc Committee, 2012
>	Core Curriculum Ad Hoc Committee, 2012
>	RTA Faculty Search Committee, 2010-2011
>	Faculty Policy Manual Implementation Guidelines Group, 2010-2011
>	Committee on Preservation Management, 2009-2010
>	Standard IV Subcommittee, Committee on Accreditation report, 2009

Other SLIS Service
>	Acting Assistant Director, 2020-2021
>	Student Chapter of the Society of American Archivists, Faculty Co-advisor, 2020-2021
>	Student Chapter of the Society of American Archivists, Faculty advisor, 2009-2020
>	AMIA Student Chapter, Faculty advisor, 2020-present
>	Archives Concentration Program director, 2019-present
>	Dual degree program in Archives and History, Co-director, 2011-present
>	Archives Certificate Program, Program director, 2010-present
>	Graduate Student Symposium, Faculty advisor, 2013-2015
>	Faculty Secretary, 2010-2012
>	2011 Archival Education and Research Institute (AERI), Program committee and Local arrangements committee member, 2011
>	Library History Seminar XIII, Program committee and Local arrangements committee member, 2014-2015

Service to the University
>	Faculty Policy Manual Committee, 2016-2017

Center for the Excellence in Teaching, Advisory Committee, 2014-2016
GSLIS Dean's Search Committee, 2011-2013
Honorary Degree Committee, 2011-2014

Service to the Profession

Metadata & Semantics Research Conference (MTSR)
Program Committee of the Special Track on Cultural Collections & Applications, member, 2015-2019

Society of American Archivists
Technical Subcommittee for Encoded Archival Standards, Co-Chair, 2016-2019
Technical Subcommittee for Encoded Archival Context, Co-Chair, 2011-2016
Archival Educators Roundtable
Chair, 2010-2013
Steering Committee member, 2014-2015
Encoded Archival Context Working Group, Chair, 2006-2011
Description Section
Steering Committee member, 2006-2007
Chair, 2005-2006
Vice-chair, Chair Elect, 2004-2005
Metadata and Digital Objects Roundtable, Steering Committee member, 2005-2008
Encoded Archival Description Roundtable
Chair, 2003-2004
Vice-chair, Chair Elect, 2002-2003

American Society of Information Science & Technology
Curator's Working Group member, 2020-present
Knowledge Organization Track, review panel, 2010
Special Interest Group – Classification Research (SIG-CR), Communications Officer, 2009-2011

Society of North Carolina Archivists
Nominating Committee Chair, 2005-2006
Education Chair, 2004-2005
President, 2003-2004
Vice-President/President-Elect and Program Committee Chair, 2002-2003
Member at Large, 2000-2001

Advisory Boards & Consulting
Perkins School for the Blind, Watertown, Massachusetts, Archives Advisory Board, 2012-2017
American Textile History Museum, Advisor, 2011-2016
Helping Interdisciplinary Vocabulary Engineering (HIVE) project, University of North Carolina at Chapel Hill, Advisory Board member, 2008-2012
Metadata Research Center, University of North Carolina at Chapel Hill, Advisory Board member, 2008-2012
Metadata Education and Resource Information Commons (MERIC) project, Advisory Board member, 2007-2009
IMLS Digital Collections and Content Project, University of Illinois at Urbana-Champaign, Steering Committee member, 2005-2007
NCEAD Working Group, 2000-2003

Pettigrew Regional Library (N.C.), Digitization Planning Grant, Consultant, 2009

EAD Implementation, Milne Special Collections and Archives, University of New Hampshire, Consultant, 2008-2009

Carolina Digital Repository, University of North Carolina at Chapel Hill, Metadata consultant, 2008

"Opening archives: improving access to primary sources in Florida," Florida Center for Library Automation, Consultant, 2006

Editorial Boards

Journal of Archival Organization, Editor, 2016-2017

ALA Neal-Schuman, Marcia Lei Zeng and Jian Qin, *Metadata*, 2d ed., manuscript reviewer, 2014

Journal of Library Metadata, Editorial board, 2009-present

Journal for the Society of North Carolina, Editorial board and Reviews editor, 2002-2006

Grant Review Panels

NHPRC, Archival Institute Grant program, 2014

NEH Digital Humanities Start-up Grant program, 2013, 2017

Institute of Museum and Library Services

Laura Bush 21st Century Librarian Grant program, 2010, 2016

Research and Demonstration Grant program, 2005-2007

Referee

SAA Research Forum

Roman and Littlefield (book proposal)

Library & Information History

Information and Culture: A Journal of History

Library and Information Science Research

American Archivist

Archival Science

Journal of Library Metadata

The International Journal of Information, Diversity, & Inclusion (IJIDI)

Service to other institutions

University of North Carolina at Chapel Hill

School of Information and Library Science

Curriculum Task Force, 2008-2009

Masters' Committee, 2008-2009

Personnel Committee

Staff, 2008-2009

Student representative, 1998-1999

Tenure & Promotion Review Committee, 2007-2008

Doctoral Student Association, Chair, 2002

PhD Association, Committee member, 2001

Masters Committee, Student representative, 1999-2001

Frank Porter Graham Honors Society, Secretary, 2008-2009

Graduate School

Alpha Epsilon Lambda Society, Selection committee, 2004

Student Library Advisory Board, Academic Affairs Library, Member, 1999-2000

North Carolina State University Libraries
  Serials Librarian Nomination Committee, Member, 2003
  Information Technology Advisory Committee, Staff, 2002-2003
  Collections Conservator Search Committee, Member, 2002
  Director of Preservation Search Committee, Member 2001

Service to the Community

Archives and Records Preservation Committee, Supreme Judicial Court, Commonwealth of Massachusetts, 2017-2018
Archives and Records Advisory Board, Supreme Judicial Court, Commonwealth of Massachusetts, 2019-present

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PROFESSIONAL ORGANIZATIONS AND HONOR SOCIETIES

2011	Society for the History of Authorship, Reading & Publishing (SHARP)
2009	New England Archivists
2009	American Society of Information Science & Technology (ASIS&T)
2008	Order of the Old Well (University of North Carolina at Chapel Hill)
2008	Frank Porter Graham Honor Society (University of North Carolina at Chapel Hill)
2002	Alpha Epsilon Lambda
2001	Beta Phi Mu
1999	Society of North Carolina Archivists
1999	Society of American Archivists (SAA)
1998	Association of College and Research Libraries (ACRL)
1998	Rare Book and Manuscript Section (ACRL)
1998	American Library Association (ALA)
1996	Phi Alpha Theta
1996	Southern Historical Association

EDUCATION

2000 – 2009	**University of North Carolina – Chapel Hill** Chapel Hill, North Carolina PhD, School of Information and Library Science Dissertation title: "Organization of knowledge and bibliographic classification in early nineteenth-century America"
1998 – 2000	**University of North Carolina – Chapel Hill** Chapel Hill, North Carolina MSLS, School of Information and Library Science

Masters paper title: "The creation, reception and perpetuation of the Sherlock Holmes phenomenon, 1887-1930"

1995 – 1998   **University of New Hampshire**
Durham, New Hampshire
MA in Early American History

1985 – 1989   **Bates College**
Lewiston, Maine
BA in Early American History