



## EXPENSE & RESOURCE WORKSHEET

### 2018-2019

Student's Name: \_\_\_\_\_ Simmons ID Number: \_\_\_\_\_

You must provide information for all categories of expenses and resources. Please provide full budget information (both expenses and resources) for the calendar year 2016 for the student, parent(s), spouse, and any other people for whom you or your parent(s) provide more than half of their support (e.g., dependent children).

**NOTE: Please write N/A for any item below that is not applicable.**  
**Be sure to include all resources you received, such as money received or expenses paid on your behalf.**  
**Resources should be equal to or more than expenses. If not, a full explanation must be provided.**

Expenses	Total Annual Amount	Resources	Total Annual Amount
Rent / Mortgage	\$	Parent One Wages (dependent students) OR Student Wages (independent students)	\$
Food / Clothing	\$	Parent Two Wages (dependent students) OR Spouse Wages (independent students)	\$
Household (utilities, laundry, cell phone, etc.)	\$	Income from Business you used for your personal/household expenses	\$
Transportation (public transportation, car: payments, license, insurance, gasoline, maintenance, repairs, parking)	\$	Social Security	\$
Insurance (medical, life, etc.)	\$	Interest / Dividend Income	\$
Medical / Dental Expenses Not Paid by Insurance	\$	Savings	\$
Debt Payments (loans, credit cards)	\$	Child Support Received (all children)	\$
Educational Costs (paid for Simmons student)	\$	Alimony	\$
Educational Costs (paid for other family members)	\$	Veterans' Non-Education Benefits	\$
Other (itemize below)	\$	Unemployment Compensation	\$
	\$	Pensions	\$
	\$	Other (Please list on a separate sheet)	\$
<b>Total 2016 Expenses</b>	<b>\$</b>	<b>Total 2016 Resources</b>	<b>\$</b>

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**Explanation of additional expenses and/or resources (if needed):**

By signing this form, I acknowledge the following:

- that all information provided is complete and correct to the best of my knowledge.
- that reporting incorrect or inaccurate information on this form may result in a change to my financial aid award.
- that the omission of any information on this form may result in a delay in the receipt of my financial aid award.
- that I may be required to provide additional documentation if requested.

**Student Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Parent Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

(One parent's signature is required for dependent undergraduate students.)