

## Steve Jonas

*Retired Executive Director*

Fidelity Management and Research Company



Steve Jonas retired as Executive Director of Fidelity Management & Research Company, the investment management organization of Fidelity Investments, the largest mutual fund company in the United States. Mr. Jonas was a member of Fidelity's Management Committee and served on the company's board of Trustees of the Fidelity Funds.

Mr. Jonas joined Fidelity in 1987 as Vice President of Finance for the retail customer phone operations. He then held a series of senior operational and financial positions, which included Chief Financial Officer of Fidelity Management & Research Company, Chief Financial Officer of Fidelity Brokerage Group and Chief Financial of Fidelity Personal and Investments and Brokerage Group. Mr. Jonas served as Executive Vice President and Chief Financial Officer of Fidelity Investments from 1998 to 2002, and Chief Administrative Officer until 2004, when he was named President of Enterprise Operations and Risk Services. He was appointed to his last position in 2005 and retired in 2007, when he was responsible for the investment management of \$1.2 trillion of mutual fund assets.

Prior to joining Fidelity, Mr. Jonas was with Wang Laboratories in Lowell, Massachusetts from 1978 to 1987, where he held a series of senior financial and operational positions in the Customer Services Division. Previously, he was Chief Financial Officer for Graphic Systems, Inc in Hudson, New Hampshire from 1975 to 1978.

Mr. Jonas received a Bachelor of Arts degree in mathematics, magna cum laude, in 1974 and an MBA, with high honors, in 1976 from Boston University.

Mr. Jonas serves on the board of Trustees for Boston Ballet, and Simmons College in Boston, Massachusetts, where he is currently Vice Chairman.