



VERIFICATION WORKSHEET FOR INDEPENDENT STUDENTS 2011-2012

STUDENT INFORMATION

Name: _____ Social Security Number: _____

Address: _____

Street (include apartment number)
City
State
Zip

Phone Number: _____ Date of Birth: _____

FAMILY INFORMATION

Write the names of all household members. List the people in your household, including:

1. Yourself, and your spouse, if you have one, and;
2. Your children, if you will provide more than half of their support from July 1, 2011 through June 30, 2012, even if they do not live with you, and;
3. Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2011 through June 30, 2012.

Also write the name of the college for any family member who will be attending college at least half-time between July 1, 2011 and June 30, 2012 in a degree-seeking program.

The first line has been partially completed for you. If you need more space, you can attach a separate page.

Full Name	Date of Birth	Relationship	Name of College in 2011-2012	Graduate or Ph. D. Program? (Yes/No)	Expected Graduation Date
<i>You (student)</i>		<i>Self</i>	<i>Simmons College</i>		

TAX FORMS AND INCOME INFORMATION

1. Did you (the student) file a 2010 Federal Tax Return? YES NO
 Did your spouse (if applicable) file a 2010 Federal Tax Return? YES NO
 - If yes to either question, send us a **signed** copy of your (and your spouse’s) 2010 Federal Tax Return with all applicable schedules.
 - If no, send us a Student Non-Filer Form (available at our office and on our website).
2. Both tax filers and non-tax filers must list any untaxed income received in 2010. Be sure to enter zeros if no funds were received. Refer to your Free Application for Federal Student Aid (FAFSA) to complete this section. Failure to complete this will delay the processing of your financial aid.

Student	Calendar Year 2010	Spouse
\$	Payments to tax-deferred pensions and saving plans (paid directly or withheld from earnings) including, but not limited to, amounts reported on W-2 Form Box 12a-12d, codes D, E, F, G, H, and S.	\$
\$	Deductible IRA and/or SEP/SIMPLE: IRS Form 1040 (total of lines 28 and 32); or 1040A (line 17).	\$
\$	Tax exempt interest income from IRS Form 1040 (line 8b); or 1040A (line 8b)	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040 (line 15a minus 15b) or 1040A (line 11a minus 11b), exclude rollovers.	\$
\$	Untaxed portions of pensions/annuities from IRS Form 1040 (lines 16a minus 16b) or 1040A (line 12a minus 12b), exclude rollovers.	\$
\$	Child support received for all children. Do not include foster care or adoption payments.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$	Veterans’ non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study Allowances.	\$
\$	Any other untaxed income or benefits, not reported elsewhere, such as workers compensation untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Do not include student aid, WIA educational benefits, or benefits from flexible spending arrangements (e.g., cafeteria plans).	\$
\$	Cash or any money paid on your behalf (bills), not reported elsewhere on this form.	\$

SIGNATURE

Your application was selected by either the U.S. Dept. of Education or Simmons College for review in a process called “verification.” In this process, we are required by federal law (34 CFR, Part 668) to compare the information from your application with the information provided on this form with signed copies of your 2010 Federal income tax return and your parents’ 2010 Federal income tax return. If there are differences between your application and the documents you have submitted, corrections will be made. We cannot continue to process your financial aid until verification has been completed.

By signing this worksheet, we certify that all the information reported on it is complete and correct to the best of our knowledge. We understand that failure to provide the requested information on this application may result in a delay in receiving my financial aid award. We also understand that incorrect or inaccurate information reported on this form may result in a change to my financial aid award.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student’s Signature: _____ Date: _____

Spouse’s Signature: _____ Date: _____